



LATIN AMERICAN FOCUSED GOLD PRODUCTION AND EXPLORATION COMPANY

Corporate Profile	Key Data		
<p>Orosur Mining Inc. (OMI) is a gold producer focused on identifying and developing gold projects in Latin America. The Company operates the San Gregorio gold mine in Uruguay, is developing the Talca and Pantanillo projects in Chile and has assembled an exploration portfolio of quality assets in Chile and Uruguay.</p>	AIM:OMI	TSXV:OMI	
	Closing Price (17/02/2012)	£0.52	C\$0.81
	Year High	£0.84	C\$1.37
	Year Low	£0.44	C\$0.60
	52 Week Trading Range	£0.44 - £0.84	C\$0.60 - C\$1.37
	S/O Basic	77.9M	77.9M
	S/O Diluted	81.3M	81.3M
	Market cap - Basic	£40.5M	C\$63M
	Cash & equiv.	£10.8M	C\$17.1M
	Debt	£3.7M	C\$5.9M
Enterprise Value	£33.4M	C\$51.8M	

Investment Highlights

- San Gregorio gold mine in Uruguay with consistent 55,000 ounces of production.
- Projects in Chile significantly strengthens growth potential for the Company.
- Management team with significant experience in South America.
- Solid financial position with \$US 17 m in cash.
- Diversified South American growth focus.



Chile- Talca, Pantanillo and Anillo gold projects in established gold belts

Uruguay- San Gregorio gold mine

BOARD OF DIRECTORS

Management

David Fowler, Director and CEO
 Ignacio Salazar, Director and CFO
 Luis Tondo, COO

Directors

Ralph Browning, Exec Chairman
 Mario Caron, Director
 Roger Davey, Director
 Gijsbert Groenewegen, Director
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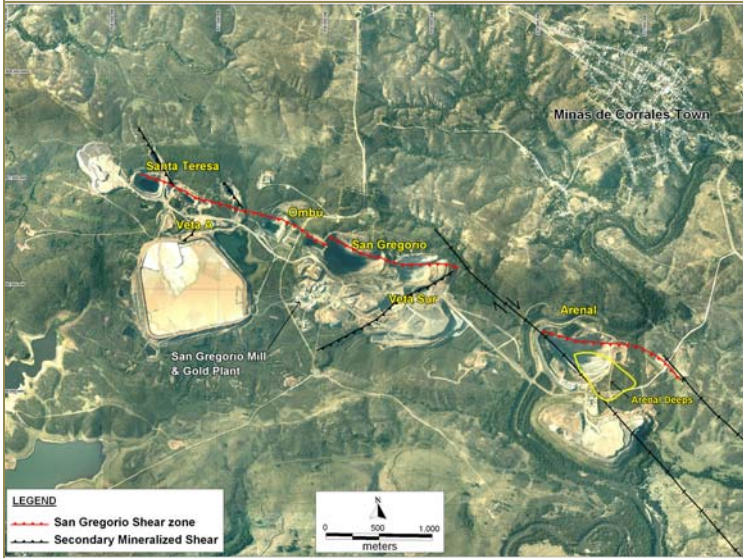
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PRESS /INVESTOR ENQUIRES

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San Gregorio Project (Northern Uruguay)



- San Gregorio system has produced in excess of 1,000,000 ounces from open pits to 200m depth.
- Three main pits, Arenal, San Gregorio and Santa Teresa
- Forecast production of + 57,500 ounces at a cost of \$810 per ounce for FY2012
- Arenal Deeps underground ramping up contributing ore in 2012.
- Five year mine plan 55,000 – 70,000 ounces per annum. Very good history of reserve replacement.
- Active near mine exploration program targeting further resources. Mahoma vein deposit in Southern Uruguay targeted to further increase production. Historical non 43-101 resource of 150k tonnes at 10.2 g/t open pit and 410k tonnes at 7.8 g/t underground.

Talca, Pantanillo and Anillo (Chile)

Anillo – pre resource stage

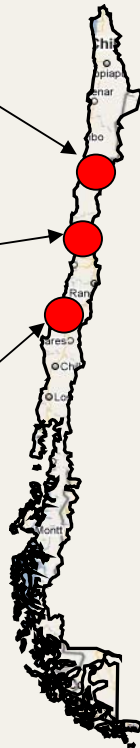
- Significant land package adjacent to El Peñon, exploration targeting high grade low sulfidation epithermal gold and silver veins.

Pantanillo – resource stage

- 1.05Moz M&I resource
- PEA completed
- Drilling to expand resource

Talca – pre resource stage

- New acquisition
- Exploration drilling commenced Oct 2011
- Aim to aggressively advance through exploration



Talca

- Located 375km North of Santiago in the Region IV of Northern Chile, covering an area of 2,000 hectares.
- Mine in operation for 40 years – operated by a well known local family of artisanal miners.
- Has produced an estimated 300,000 oz of gold using artisanal mining.
- Historical average head grade reported to be 5 to 30 g/t. Grades of up to 40g/t Au have been reported and visible gold is common.
- Known quartz veins, widths from 0.3 to 4 meters, 100-250 meters deep, totaling a length of about 8.2km.
- Veins open to strike and depth with significant district exploration potential.
- Close to water and energy sources.
- Low altitude with easy access to site and no weather restrictions.
- Exploration drilling commenced October 2011 to define first NI 43-101 resource during 2012.
- Target production late 2014

Pantanillo

- Option to acquire 100% of the Pantanillo project located in the Maricunga Belt (60 m ounces of resource currently defined with 2 operating mines) from Anglo American.
- NI 43-101 Measured and Indicated Mineral Resource for Pantanillo Norte defined 47M tonnes at 0.69 g/t, for 1,05M oz of gold. Resource is oxide and mixed.
- Exploration focused on defining additional oxide and mixed ore. There are a number of significant defined targets that are being drilled.
- Preliminary Economic Assessment indicated a five-year mine life, with NPV of US\$32M (before tax) and IRR of 17%, assuming gold price at US\$ 1,200/oz. Target production for 2015.

Anillo

- Option to acquire 65% of project from Codelco, (State Chile copper company).
- Property comprises 30,600 hectares approximately 10 km north and east of Yamana's El Peñon gold silver mine (produces 420,000 ounces per annum at +/- \$US 400 per oz cash cost).
- Exploration areas also surrounds Yamana's latest discovery Pampa Augusta Victoria where Yamana is planning to spend approximately \$US 25 m in 2011.
- Targeting El Peñon Au+Ag style vein mineralization
 - Similar geology - rhyolite domes and veins.
 - Structural features continue north from El Penon through Anillo
 - Geochemical profile around veins similar

